



Charitable Investments

A gift through appreciated stock or a Qualified Charitable Distribution (QCD) can be a meaningful and tax-efficient way to support the Josephine County Food Bank's mission.

Whether you are planning a current gift or exploring long-term charitable giving options, we encourage you to consult with your financial advisor, tax professional, or estate planner to determine what approach is best for your individual situation.

Give by Transferring Stock

Donating appreciated securities may allow you to make a larger charitable impact while potentially avoiding capital gains taxes and receiving a charitable deduction, depending on your circumstances.

We gratefully accept gifts of publicly traded stock and securities.

Ways to Transfer Stock

You may transfer stock to the Josephine County Food Bank in one of two ways:

Option 1: Electronic Transfer (DTC)

An electronic transfer between your brokerage account and ours is typically the easiest and most efficient method.

Before initiating your transfer, please contact us so we can properly identify, acknowledge, and receipt your gift. When possible, please provide:

- Your name and contact information
- Your broker's name and phone number
- The name of the stock being transferred
- The number of shares you intend to donate

Please provide your broker with the following transfer information:

"...because no one should be hungry!"

Option 1: Through Your IRA Custodian

Complete the distribution form provided by your IRA administrator and use the following information:

Organization Name: Josephine County Food Bank

Federal Tax ID (EIN): 47-1904505

Option 2: By IRA Distribution Check

If your custodian has provided checks to use for your IRA distributions, make the check payable to “Josephine County Food Bank” and note “Qualified Charitable Distribution” in the memo line.

- To qualify as a QCD, funds must be transferred directly from your IRA to the Josephine County Food Bank. Distributions made payable to you personally and later donated are not eligible for QCD tax treatment.
- If using an IRA-issued checkbook, please allow adequate time for processing near year-end. Your gift is recognized on the date funds are transferred from your IRA — not the date the check is written or mailed.
- Send your QCD check to: Josephine County Food Bank, PO Box 250, Grants Pass, OR 97528

Please note that QCDs can only be made from traditional and Roth IRA accounts. 401(k), 403(b), SEP and SIMPLE plans do not qualify for the QCD gift option.

Please consult with your tax planner or financial advisor before making any decisions regarding your investments.

Legal Information

Josephine County Food Bank

3658 Upper River Road
Grants Pass, OR 97526

Mailing Address: P.O. Box 250, Grants Pass, OR 97528

Federal Tax ID (EIN): 47-1904505

Questions? We are happy to help you explore giving options that align with your goals and values.

“...because no one should be hungry!”